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錦州銀行股份有限公司

**Bank of Jinzhou Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

*(the "Bank")*

*(Stock code: 0416)*

## **POSTPONEMENT OF ANNUAL GENERAL MEETING AND CLASS MEETINGS AND CANCELLATION OF BOOK CLOSURE PERIODS AND RECORD DATES**

Reference is made to the announcement of the Bank concerning annual results of the Bank and its subsidiaries for the year ended 31 December 2015 (the "**Annual Results Announcement**") and the announcement of the Bank concerning certain proposals for which the board of directors (the "**Board**") of the Bank resolved to seek the shareholders' approval both dated 23 March 2016.

### **POSTPONEMENT OF ANNUAL GENERAL MEETING AND CLASS MEETINGS**

The Board announces that the annual general meeting ("**AGM**") and class meetings (the "**Class Meetings**") of the Bank originally scheduled to be held on Wednesday, 25 May 2016 will be postponed to a later date to be determined by the Board. A circular and notices of the postponed AGM and the Class Meetings together with proxy forms and reply slips will be distributed to shareholders of the Bank in due course.

### **CANCELLATION OF BOOK CLOSURE PERIODS AND RECORD DATES**

In light of the postponement of the AGM, the book closure periods and the record dates determining the eligibility of shareholders of the Bank to attend and vote at the AGM and to receive the final dividend as stated in the Annual Results Announcement will be cancelled.

Further announcement will be issued by the Bank when the date of postponed AGM and the Class Meetings and the new book closure periods and record dates are determined.

By order of the Board  
**Bank of Jinzhou Co., Ltd.\***  
**Zhang Wei**  
*Chairman*

Jinzhou, the People's Republic of China  
19 April 2016

*As at the date of this announcement, the Board comprises Mr. Zhang Wei, Ms. Chen Man, Ms. Zhao Jie, Mr. Wang Jing and Ms. Wang Xiaoyu, as executive directors; Mr. Li Dongjun, Mr. Zhang Caiguang, Mr. Wu Zhengkui and Ms. Gu Jie, as non-executive directors; Mr. Jiang Daxing, Mr. Deng Xiaoyang, Mr. Niu Sihui, Mr. Jiang Jian and Mr. Choon Yew Khee, as independent non-executive directors.*

*\* Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*