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锦州银行股份有限公司

Bank of Jinzhou Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0416)

(Stock Code of Preference Shares: 4615)

POSITIVE PROFIT ALERT

This announcement is made by Bank of Jinzhou Co., Ltd. (the “**Bank**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Bank (the “**Board**”) wishes to inform the shareholders and potential investors of the Bank that, based on the information currently available to the Board, the Group is expected to record a net profit of approximately RMB400 million to RMB500 million for the six months ended 30 June 2020, compared with a net loss of approximately RMB868 million for the six months ended 30 June 2019, which is mainly because the impairment losses on assets of the Group for the six months ended 30 June 2020 were lower than that for the six months ended 30 June 2019.

The Bank is in the process of finalising the interim results of the Group for the six months ended 30 June 2020. The information contained in this announcement is only based on the preliminary assessment by the Board on the information currently available, which have not been confirmed by the Bank’s audit committee or external auditors. The actual results for the Group may be different from what is disclosed in this announcement. Shareholders and investors of the Bank should read carefully the interim results announcement of the Bank for the six months ended 30 June 2020, which is expected to be published on 20 August 2020.

Shareholders and prospective investors of the Bank are advised to exercise caution when dealing in the shares of the Bank.

By order of the Board
Bank of Jinzhou Co., Ltd.*
Wei Xuekun
Chairman

Jinzhou, Liaoning Province, the PRC
14 August 2020

As at the date of this announcement, the Board comprises Mr. Wei Xuekun, Mr. Guo Wenfeng, Mr. Kang Jun, Mr. Yang Weihua and Mr. Yu Jun as executive directors; Mr. Zhao Chuanxin, Ms. Ning Jie, Ms. Gu Jihong, Mr. Lyu Fei and Mr. Luo Nan as non-executive directors; Mr. Wu Jun, Mr. Xie Taifeng, Mr. Xiao Geng, Mr. Wang Xiongyuan and Mr. Su Mingzheng as independent non-executive directors.

* *Bank of Jinzhou Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*